Exhibit 52

From: Rosenberg, Todd <TRosenberg@crowell.com>

To: 'Richard Markowitz'

CC: Bloomberg, Noah; Brewer, Bryan

Sent: 9/8/2010 6:05:20 PM

Subject: Equity Arbitrage Transaction Agreement

Attachments: 13188245_Equity Arbitrage Transaction Agreement.DOC

Rich,

Attached is an initial draft of the agreement with Solo and Rob for your review. We have noted/highlighted a number of questions for your consideration. Look forward to discussing. L'shanah tovah!

Todd D. Rosenberg, Esq.

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